

January 16, 2026

To
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Scrip Code: 534618

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Symbol: WAAREERTL

Sub.: Newspaper Advertisement on Un-audited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2026

Dear Sir/Madam,

Please find enclosed herewith the newspaper advertisement on the Un-audited Financial Results (Standalone and Consolidated) of Waaree Renewable Technologies Limited for the quarter and nine months ended December 31, 2026, published in the following newspapers on January 16, 2026.

1. The Financial Express (English)
2. Mumbai Lakshadeep (Marathi)

Please acknowledge and take the same on your records.

Thanking you,

Yours faithfully,

For **Waaree Renewable Technologies Limited**

Heema Shah
Company Secretary
ACS 52919
Email Id: info@waareertl.com

Enclosed: As above

Waaree Renewable Technologies Limited

(A subsidiary of Waaree Energies Limited)

504, Western Edge-1, Off. Western Express Highway,
Borivali (E), Mumbai 400 066. Maharashtra INDIA

Tel.: +91 22 6644 4444 CIN : L93000MH1999PLC120470
E : info@waareertl.com GST: 27AADCS 1824J2ZB
W : www.waareertl.com

EAST COAST RAILWAY

CORRIGENDUM NO. 02 to Tender Notice No. EPC-CECONIBBS2025035, Dtd.: 27.08.2025

The following modification has been made against above tender notice which may please be noted:

Tender closing date & time: As published (Corrigendum No.01) - at 1200 hrs. of 23.01.2026. **Now to be read as:** at 1200 hrs. of 23.02.2026.

All other terms and conditions will remain unchanged.

For details the intending tenderer(s) are advised to visit the website www.ireps.gov.in

Chief Administrative Officer (Con)/
PR-233/C/25-26 Bhubaneswar

PUBLIC NOTICE

CG POWER AND INDUSTRIAL SOLUTIONS LIMITED

I Niranjan Chimanlal Mehta holder of 4700 equity shares of face value of Rs.2/- in CG Power And Industrial Solutions Limited have lost the certificate for the said 4700 equity shares as per details given hereunder:

Folio No Certificate Distinctive Nos
0007719 000869963 1500361 to 1505060

The members of public are hereby informed that I have made an application to the Company for issue of the duplicate share certificate. Any person who has objection or has any adverse claim may intimate the Company with valid documents within 15 days from the date of publication of this notice at its registered office at C G House, 6th Floor, Dr. Annie Besant Road, Worli, Mumbai 400 030. The Company will proceed to issue duplicate certificate for the above referred equity shares if no valid objection is lodged with the Company within the aforesaid period.

Date : 16/01/2026 Sd/-

Niranjan Chimanlal Mehta
Address: Mr.Niranjan Chimanlal Mehta
Flat No. 22, 2nd floor, Gitanjali Building,
73/75 Walkeshwar Road, Opposite Gopi
Birla School, Malabar Hill, Mumbai 400006

EAST COAST RAILWAY

e-Tender CAOCSPBBS-01-2026
Dated : 09.01.2026

NAME OF WORK : CONSTRUCTION OF ROAD OVER BRIDGE (ROB) 2 X 18.0M COMPOSITE GIRDER + 2 X 36.0M COMPOSITE GIRDER + 2 X 24.0M COMPOSITE GIRDER IN 1 LANE AT LEVEL CROSSING-350 AT 651/30-32 KM. IN BETWEEN SOMPETA RAILWAY STATION-BARUA RAILWAY STATION ON HOWRAH-VISAKHAPATNAM MAIN LINE UNDER KHURDA ROAD DIVISION.

Approx. Cost of the Work :
₹ 57,67,31,114.17, EMD : ₹ 30,33,700/-
Completion Period of the Work : 24 Months.

Tender Closing Date and Time :
At 1500 Hrs. of 10.02.2026.

No manual offers sent by Post / Courier / Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Note : The prospective tenderers are advised to revisit the website 15 (Fifteen) days before the date of closing of tender to note any changes / corrigenda issued for this tender. The tenderers/bidders must have Class-III Digital Signature Certificate and must be registered on IREPS Portal. Only registered tenderer/ bidder can participate on e-tendering.

The tenderers should read all instructions to the tenderers carefully and ensure compliance of all instructions including check lists, para 3.1 (additional check-list) of Tender form (Second sheet) Annexure-I of chapter 2 of Tender documents, submission of Annexure-B & G duly verified and signed by Chartered Accountant.

Dy. Chief Engineer (Con)/RSP,
PR-230/C/25-26 Bhubaneswar

EAST COAST RAILWAY

e-Tender Notice No. SNTPBBSJG-SI
2026-MSDC, Date : 09.01.2026

NAME OF WORK : PROVISION OF MSDAC TO INCREASE RELIABILITY IN ABS SECTION FROM MACHAPUR TO KHURDA ROAD AND AT RAJ ATHGARH, JORANDA ROAD, SADASHIBPUR, DHENKANAL, HINDOL ROAD & TALCHER ROAD STATIONS OF KHURDA ROAD DIVISION OF EAST COAST RAILWAY WITH ALTERATION OF Els of M/s HITACHI RAIL STS INDIA PVT. LTD. MAKE AT BHUBANESWAR, MEDHA SERVO DRIVES MAKE AT HINDOL ROAD, BHUBANESWAR NEW, MANCHESWAR & TALCHER ROAD, M/S SIEMENS RAIL AUTOMATION (P) LTD. WESTRACE MK-I MAKE AT RAJ ATHGARH, SADASHIBPUR, DHENKANAL, MACHAPUR, GURUDIHATIA, CHARBATIA, SALAGAO, NERUNDGI & CUTTACK, WESTRACE MK-I MAKE AT BARANG & RETANG, KYOSAN MAKE AT JORANDA ROAD STATION.

Approximate Advertised Value :
₹143,36,81,896.39, EMD : ₹73,18,400/-
Completion Period : 18 Months.

Tender Closing Date and Time: At 1500 Hrs. of 11.02.2026.

No manual offers sent by Post/ Courier/ Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-tender is available in website : www.ireps.gov.in

Note : The prospective tenderers are advised to revisit the website 15 days before the date of closing of tender to note any changes / corrigenda issued for this tender.

Dy. Chief Signal & Telecom Engineer/Proj
PR-229/C/25-26 Bhubaneswar

CLASSIFIEDS

PROPERTY

PROPERTY FOR SALE

AT KARIAT 2.5 Acres
BUNGLOW COTTAGE
POOL HORTIFARM
FARMSTAY 24/7 POWER
WATER SECURITY
GATED COMMUNITY
Owner 9867610525

013006030-1

"IMPORTANT"

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PUBLIC NOTICE

Notice is hereby given that the original Share Certificate(s) of Procter and Gamble Health Limited standing in the name(s) of (1) Sheela Ashok Gupta and (2) Ashok Bishamber Gupta, bearing Folio No. S001416, Share Certificate Nos. 28968, 97257, 223601 & 327055, covering 134 equity shares of 10/- each with Distinctive Nos. 2623701-2623750, 5111097-5111102, 8419141-8419168 & 10823801-10823850, have been lost/misplaced. Application has been made to the Company / its Registrar & Transfer Agent for issue of duplicate share certificate(s). It is clarified that Mr. Ashok Bishamber Gupta is also known as Mr. Ashok Bishambarnath Gupta as per Aadhaar, both referring to the same person. Any person(s) having any claim or objection in respect of the said shares should notify the Company / RTA within 15 days from the date of publication of this notice, failing which the Company shall proceed to issue duplicate share certificate(s) without further reference.

Sd/-
Place: Pune Sheela Ashok Gupta &
Date: 12 / 01 / 2026 Ashok Bishambarnath Gupta

PUBLIC NOTICE

(INVITATION OF CLAIMS FROM CREDITORS)
Under Section 130 read with Sections 102, 128 & 155 of the
Insolvency and Bankruptcy Code, 2016 and applicable Rules & Regulations.

Notice is hereby given that pursuant to the Order dated 08.01.2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench – Court III, in C.P. (IB) No. 1148/NB/C-III/2025, the Bankruptcy Process has been commenced against the

Sr.No.		Relevant Particulars
1.	Name of the Personal Guarantor/ Bankrupt	Mrs. Usha Jawaharlal Gangaramani
2.	Address of the Bankrupt:	1010, Shubha Angan, 10th Floor, Vallabhah Patel Road, Santacruz (West), Mumbai – 400054 (Permanent Address: B-1/191, Snehadhara Dadabhai Cross Road, Vile Parle (West), Mumbai – 400056)
3.	Bankruptcy Commencement date	8th January, 2026
4.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Rajkumar Feru Gupta IBBI Registration No.: IBBI/PA-001/IP-P-02103/2020-2021/13247
5.	Address and e-mail of the interim resolution professional, as registered with the Board	502 B, Hamilton Court, Raheja Reflections, Thakur Village, Borivali East, Near Western Express Highway, Mumbai Suburban, Maharashtra 400066. rf.gupta86@gmail.com
6.	Address and e-mail to be used for correspondence with the interim resolution professional	KDRA Insolvency Professionals Private Limited Unit No. 1601, A Wing, Unicorn, Daaji Salvi Road, Off. Veera Desai Road, Andheri West, Mumbai, Maharashtra 400053 Process Email id: bankruptcy.ushagangaramani@gmail.com
7.	Last date for submission of claims	23rd January, 2026

All creditors of the Bankrupt are hereby called upon to submit their claims along with proof in the prescribed form as per the Insolvency and Bankruptcy Code, 2016 and the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, on or before 23rd January, 2026.

Claims may be submitted:
• By post or hand delivery at the address of the Bankruptcy Trustee; or
• By electronic means at the email address mentioned above.

Date: 16th January, 2026
Place: Mumbai

Sd/-
Mr. Rajkumar Feru Gupta
Bankruptcy Trustee
IBBI Registration No.: IBBI/PA-001/IP-P-02103/2020-2021/13247

AXIS BANK LTD. (CIN: L65110G1993PLC020769)
Structured Assets Group, Corporate Office, 'Axis House', C-2, 7th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400025.
Mob.: 9451632131 / www.axisbank.com
Registered Office: 'Trishul', 3rd Floor, Opp. Samanteshwar Temple, Near Law Garden, Ellisbridge Ahmedabad - 380008.

PUBLIC NOTICE FOR SALE/AUCTION

As per Appendix IV-A read with rule 8(6) of the Security Interest (Enforcement) Rules, 2002

E-Auction Sale Notice for Sale of the Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFESI Act 2002) read with the Security Interest (Enforcement) Rules, 2002 (SARFESI Rules).

Notice is hereby given to the public in general and in particular to the Borrower i.e. M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravinkumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravinkumar Prajapati that the below described immovable property mortgaged/charged to Axis Bank Ltd. i.e. the Secured Creditor, the physical possession of which have been taken by The Tahsildar Mira Bhayander, Thane has taken possession of the immovable properties described herein below and handed it over to the Authorized Officer of Axis Bank Limited in terms of powers vested in District Magistrate, under the provisions of Section 14 of the Said Act read with the Said Rules on this 29th November, 2023, will be sold on "As is Where is Basis", "As is What is Basis", "Whatever There is Basis" and "No recourse Basis" on February 02, 2026, at 2.00 p.m. to 3.00 p.m. for recovery of Rs.9,98,75,095.15 (Rupees Nine Crore Ninety Eight Lakh Seventy Five Thousand and Ninety Five and Paise Fifteen) being the amount due as on 31.05.2020 together with further interest w.e.f 01.06.2020 thereon at the contractual rate of interest till the date of payment, incidental expenses, other charges, costs etc. less any recovery made till date, due to the Secured Creditor from Principal Borrower, M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravinkumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravinkumar Prajapati for the below mentioned property for various facilities enjoyed by the Borrower. The details of Reserve Price and Earnest Money Deposit of the immovable property are given below.

DESCRIPTION OF PROPERTY	Reserve Price (In Rs.)	Earnest Money Deposit (EMD In Rs.)
Shop No. 14 admeasuring 19.98 sq. mtrs. built up area on Ground Floor of the building known as "Shiv Shakti Darshan Bldg. No. D" situated on land bearing Old Survey No. 152, New Survey No. 27, Hissa No. Part. Old Survey No. 153, New Survey No. 28, Hissa No. 4,5,3, Old Survey No. 154, New Survey No. 26, Hissa No. 8, Revenue Village-Khari, Situated at Chandan Park, Bhayander (E), Dist. Thane-401105, admeasuring 19.98 sq. mtrs. built up area	Rs. 26,73,000/- (Rs. Twenty-six lakhs and seventy-three thousand only)	Rs. 2,67,300/- (Rs. Two lakh sixty-seven thousand and three hundred only)
Last date for submission of bid and EMD Remittance	Demand Draft/Pay Order in the favour of 'Axis Bank Ltd.' payable at Mumbai, to be submitted on or before January 30, 2026, by 5.00 p.m. at the following address - Mr. Rahul Phonde, Axis Bank Ltd., 7th Floor, 'Axis House', Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400 025. Land line No.: +91 8451832131	
Inspection of Property	January 27, 2026, between 12.30 PM to 2.30 PM only with prior appointment	
Date and time of e-auction	February 02, 2026, between 11.00 a.m. to 12.00 p.m. with auto-extension of five minutes each in the event of bids placed in the last five minutes.	
Bid Increment Amount	Rs. 10,000/- (Rupees Ten thousand Only)	

Encumbrance known to the Secured Creditor: No known encumbrances. The Borrower/Guarantor(s)/Mortgagor(s) attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

This notice should be considered as notice to the Borrowers/Guarantors/Mortgagors under Rule 8 & 9 of the Security Interest (Enforcement) Rules, 2002.

For detailed terms and conditions of the sale, please refer to the link provided in <https://www.axisbank.com/auction-notices> and/or <https://axisbank.auctiontiger.net>.

Date : Jan 16, 2026 | Place : Mumbai Sd/- Authorized Officer, Axis Bank Ltd.

INVITATION FOR PROPOSAL TO TAKE OVER THE ASSIGNMENT OF
NRRA UNDER IBC CODE, 2016

READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016)
M/s KOHINOOR DIAMONDS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U36911GJ1983PTC068551

The liquidator of Kohinoor Diamonds Private Limited hereby invites proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRA).

Offers are invited for assignment/transfer of not readily realizable assets of Kohinoor Diamonds Private Limited (in liquidation) (being Receivables / Trade Debtors /Debtors (unrealized /remaining)/ other Receivables and Assets underlying Avoidance Applications filed with Hon'ble NCLT which are being considered as Not Readily Realizable Assets), under Regulation 37A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"

The assignment/transfer will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the Process Information Document

Sl NO.	Description	Amount (Book Value)
1	Application filed under section 43 & 44 of IBC 2016	73,55,00,000
2	Receivable Under Balance Sheet:	2,25,24,369
Book Value (Amount in Rs.)		
Book Value (Amount in Rs.)		1,37,34,537
Trade receivable		73,30,098
Short term loans and advances		1,37,34,537
Total		75,80,24,369

** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator. Further, the proceeds from such sale have been distributed to the stakeholders.

The above assignment would be done by the undersigned on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS".

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Code of India (liquidation process) regulations, 2016, and the provisions of detailed Process Information Document.

Interested parties can inspect the available documents by sending an email to liq.kdpl@gmail.com with the Subject as "Interested in NRRA of Kohinoor Diamonds Private Limited".

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof

Note:

• GST as applicable extra.

• All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realizable Assets of the company on offer, an amount of Rs. 25,000 as Earnest money deposit (EMD) by way of a direct transfer, in the bank account of M/s Kohinoor Diamonds Private Limited - in liquidation.

Issued by: Mr. Pradeep Kumar Kabra
Liquidator of Kohinoor Diamonds Private Limited (in liquidation)

Regn. No. IBBI/PA-001/IP-P-01104/2017-2018/11790
3rd Floor, Reegas Business Centre, above Mercedies Showroom,
New City Light Road, Banarhna, Vesu, Surat-395007, Gujarat

Date: 16.01.2026
Place: Surat
Email: liq.kdpl@gmail.com

WAAREE RTL
Execution with Pace & Comfort

WAAREE RENEWABLE TECHNOLOGIES LIMITED

CIN: L93000MH1999PLC120470

Reg Office Address: 504, Western Edge-1, OFF Western Express Highway, Borivali(East), Mumbai - 400066

Tel No. : 022 6644 4444, Email ID : info@waareertl.com, website : www.waareertl.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED & STANDALONE) FOR THE QUARTER AND NINE MONTHS ENDED
DECEMBER 31, 2025

(₹ in Lakhs)

Sr. No.	Particulars	CONSOLIDATED					STANDALONE				
		Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended	
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024
1.	Total Income	85,618.21	77,920.72	36,412.70	2,24,340.47	1,13,111.39	1,61,255.00	85,762.75	77,984.52	36,411.34	2,24,550.25
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	15,838.60	15,656.38	7,073.49	43,152.42	17,931.02	30,449.44	15,987.81	15,721.58	7,079.52	43,381.64
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	15,838.60	15,656.38	7,073.49	43,152.42	17,931.02	30,404.56	15,987.81	15,721.58	7,079.52	43,381.64
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	12,019.45	11,634.46	5,348.17	32,292.85	13,515.97	22,892.47	12,169.19	11,700.19	5,355.42	32,523.67
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	11,977.61	11,607.23	5,352.92	32,223.78	13,506.70	22,897.93	12,127.35	11,672.96	5,360.17	32,454.60
6.	Equity Share Capital	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93	2,086.91	2,086.91	2,084.93	2,086.91	2,084.93
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						43,410.14				
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -										
1.	Basic (In INR)	11.50	11.16	5.14	30.95	12.99	22.00	11.64	11.23	5.14	31.17
2.	Diluted: (In INR)	11.50	11.13	5.12	30.91	12.95	21.95	11.64	11.20	5.13	31.13

Note:

1) The above Financial Results for quarter and nine months ended December 31, 2025 were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on January 14, 2026.

2) The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the above Financial Results are available on the websites of the Stock Exchange(s) i.e. www.bseindia.com and www.nseindia.com and of the Company at www.waareertl.com. The same can be accessed by scanning QR code provided below



Place : Mumbai
Date : January 14, 2026

For and on behalf of the Board of Directors
Waaree Renewable Technologies Limited
Sd/-
Pujan Doshi
Managing Director
DIN: 07063863

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, December 20, 2025 ("the Letter of Offer") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange Limited ("NSE"), where presently the Equity Shares of the Company are listed.

HILTON METAL FORGING LIMITED

CORPORATE IDENTITY NUMBER: L28900MH2005PLC154986

Our Company was originally incorporated as "Hilton Metal Forging Limited" on July 21, 2005 as a public limited Company under the Companies Act, 1956 pursuant to a certificate of Incorporation issued by the Registrar of Companies, Mumbai Maharashtra, (the "RoC") bearing Registration No. 154986 upon conversion of a partnership firm named "M/s Hilton Forge". Our Company received its certificate of commencement of business dated September 09, 2005 from the RoC. For details of the change in the address of the registered office of our Company, see 'General Information' on page no. 39 of the Letter of Offer.

Registered Office: 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101

Contact Details : + 022-40426565; Email-ID: info@hiltonmetal.com; Website: www.hiltonmetal.com

Contact Person: Mrs. Richa Shah, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ HIRALAL MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

ISSUE OF UP TO 1,12,96,551 (ONE CRORE TWELVE LAKHS NINETY SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 28.32/- (RUPEES TWENTY-EIGHT AND THREE TWO PAISE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER EQUITY SHARE) AGGREGATING UPTO ₹ 31,99,18,324.32/- # (RUPEES THIRTY-ONE CRORE NINETY-NINE LAKH EIGHTEEN THOUSAND THREE HUNDRED TWENTY-FOUR AND THIRTY-TWO PAISE ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 14 (FOURTEEN) EQUITY SHARE FOR EVERY 29 (TWENTY NINE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, DECEMBER 26, 2025 ("THE ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 2.832 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 195 OF LETTER OF OFFER.

Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of Hilton Metal Forging Limited wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, January 05, 2026, and concluded on Monday, January 12, 2026, with the last date for the on-market renunciation of the Rights Entitlement being Wednesday, January 07, 2026.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications					Direct Applications (Against Loan Conversion)
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